

Link to video: <https://youtu.be/4kHO369z88s>

Virtue Stocks Segment

[Thematic Investing for Virtue Stocks](#), by Derek Hageman, April 2021 *AAll Journal* First Cut
iShares MSCI KLD 400 Social ETF ([DSI](#))

[The Next Generation of Socially Responsible Investing](#)

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Asset Allocation in Retirement Segment

[The Impact of Asset Allocation on Retirement Income](#), by Craig Israelsen, April 2021 *AAll Journal*

[Rebalancing Update: A Revised Allocation Plus Additional Insights](#)

[Insights on Using the 4% Withdrawal Rule From Its Creator](#)

[Revisiting the Risks of Retirement Spending Rules](#)

[How Much Risk Can You Handle and Still Meet Your Goals?](#)

Craig's Website: www.7Twelveportfolio.com

Equip Young Investors Segment

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["Tensile Trading: The 10 Essential Stages of Stock Market Mastery"](#) (Wiley, 2016)